# FORM D

**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

	OMB API	PROVAL	
Expires: Estimate	ed average	3235-007 August 31, 200 burden 16.0	8
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	DATE RE	CEIVED	
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Name of Offering	(⊠ check if this is an ar		•	• .			
Limited Partner Inte	erests of Dorchester Cap	ital Partners Select	Opportunities, L.P	. (formerly Dorchest	er Capital P	artners Ag	gressive, L.P.)
Filing Under (Check	box(es) that apply):	☐ Rule 504	Rule 505	⊠ Rule 506	☐ Se <u>ctio</u>	n 4(6)	ULOE
Type of Filing:	New Filing	☐ Amendment			4		
		A. BASI	CIDENTIFICAT	ION DATA			
1. Enter the inform	nation requested about the	issuer					
Name of Issuer	Check if this is an am	endment and name h	nas changed, and in	dicate change.		08	059911
Dorchester Capital	Partners Select Opportu	nities, L.P. (formerly	Dorchester Capit	al Partners Aggress	ive, L.P.,		
Address of Executive	e Offices		(Number and Stree	et, City, State, Zip Co	de) Telep	hone Numb	per (Including Area Code)
11111 Santa Monic	a Boulevard, Suite 1250,	Los Angeles, CA 90	025		(310)	402-5090	
Address of Principal	Offices		(Number and Stree	et, City, State, Zip Coo	de) Telep	hone Numb	per (Including Area Code)
(if different from Exe	cutive Offices)						
Brief Description of E investment manage	Business: To seek ca ers and private funds spo	pital appreciation a onsored by investme	nd absolute return ent managers who	s by investing its as invest in different se	sets primar	ily with a c	ROCESSED
Type of Business Or	ganization						250 1 1 2000 CA
	corporation	🗵 limited p	artnership, already	formed	other (p	lease speci	FSEP 112008
+	☐ business trust	☐ limited p	partnership, to be fo	med		1	OMSON REUTERS
			Month	Year		TH	OMPON KEOLEKA
Actual or Estimated	Date of Incorporation or O	rganization:	0 4	0	2		Estimated
Jurisdiction of Incorp	oration or Organization: (I	Enter two-letter U.S. F	Postal Service Abbre	eviation for State;			
		CI	N for Canada; FN fo	r other foreign jurisdic	ction)	D	Ε

### **GENERAL INSTRUCTIONS**

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5-05)

		A. BASIC ID	ENTIFICATION DATA	A	
Each beneficial owr     Each executive office	ne issuer, if the iss ner having the pov cer and director of	suer has been organized with	rect the vote or disposition o		a class of equity securities of the issuer; rtnership issuers; and
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):	Dorchester Capital Ad	dvisors, LLC		
Business or Residence Addr	ress (Number and	d Street, City, State, Zip Code	e): 11111 Santa Moni	ca Boulevard, Su	ite 1250, Los Angeles, CA 90025
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):	Halpern, Michael J.	138	-	
Business or Residence Addr	ress (Number and	d Street, City, State, Zip Code	e): 11111 Santa Moni	ca Boulevard, Su	ite 1250, Los Angeles, CA 90025
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):	Zucker, Mark S.			
Business or Residence Addr	ress (Number and	d Street, City, State, Zip Code	e): 11111 Santa Monic	ca Boulevard, Su	ite 1250, Los Angeles, CA 90025
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual):	Carlson, Craig T.			
Business or Residence Addr	ress (Number and	Street, City, State, Zip Code	e): 11111 Santa Monie	ca Boulevard, Su	ite 1250, Los Angeles, CA 90025
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):	Indiana Public Emplo	oyees' Retirement Fund		
Business or Residence Addr Boulevard, Suite 1250, Los			e): c/o Dorchester Ca	pital Partners Ag	gressive, L.P., 11111 Santa Monica
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):	Dorchester Capital In	nternational Select Opport	unities, Ltd.	
Business or Residence Addr Boulevard, Suite 1250, Los			e): c/o Dorchester Ca	pital Partners Ag	gressive, L.P., 11111 Santa Monica
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director ,	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):				
Business or Residence Addr	ress (Number and	I Street, City, State, Zip Code	e):		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual):				
Business or Residence Addr	ress (Number and	I Street, City, State, Zip Code	e):		·
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	• •			_	В.	INFORM	MATION	ABOUT	OFFER	ING			
1. Ha	s the issue	rsold, or c	loes the is:	suer inten			edited inve					☐ Yes	⊠ No
2. Wh	at is the m	inimum in	vestment ti	hat will be					<del>-</del>			\$ <u>1.</u>	000,000** • waived
	es the offe		-	•	•							⊠ Yes	∐ No
any offe and	ter the info y commissi ering. If a p d/or with a sociated pe	on or simil person to t state or st	lar remune be listed is ates, list th	ration for an associ	solicitation ated perso f the broke	of purcha in or agent r or dealer	sers in cor t of a broke t. If more t	nnection w er or deale han five (5	ith sales o r registere i) persons	f securities d with the to be liste	s in the SEC d are		N/A
Full Nan	ne (Last na	me first, if	individual	)									
Busines	s or Reside	ence Addre	ess (Numb	er and Str	eet, City, S	State, Zip (	Code)		_				
Name o	f Associate	d Broker o	or Dealer							<u> </u>			
	n Which Peneck "All St										· · · · · ·		☐ All States
[AL]	□ [AK]	[AZ]	🗌 [AR]	CA]			□ [DE]		[FL]	☐ [GA]	☐ (Hf)	[ID]	
	[IN]	[AI]	☐ [KS]	☐ [KY]	□ [LA]	[ME]	[MD]	[MA]	[Mi]	[MN]	[MS]	[MO]	
[MT]	[NE]	[NN]	[NH]	[NJ]	□ [NM]	□ [NY]			□ (OH)			[PA]	
□ [RI]							□ [VA]	[WA]				[ PR]	
Full Nan	ne (Last na	ıme first, if	individual	)						-			
Busines	s or Reside	ence Addr	ess (Numb	er and Str	eet, City, S	State, Zip (	Code)		<del>-</del>				
Name o	f Associate	d Broker o	or Dealer				•						
	n Which Peneck "All St												☐ All States
☐ [AL]	[AK]	[AZ]	[AR]	☐ [CA]	[CO]		□ [DE]		☐ (FL)	□ [GA]	[Hi]	□ (ID)	
	[מוֹן 🗀	[IA]	□ [KS]	□ [KY]	[LA]	[ME]	☐ [MD]	☐ [MA]	☐ [MI]		[MS]	[MO]	
	□ [NE]	□ {NV}	□ [NH]	□ [n1]	[MM]	☐ [NY]					□ (OR)	☐ [PA]	
□ [RI]	☐ [SC]	□ (SD)		□ [тх]			□ [VA]	□ (WA)				□ [PR]	
Full Nan	ne (Last na	ıme first, if	individual	)									
Busines	s or Reside	ence Addr	ess (Numb	er and Str	eet, City, S	State, Zip (	Code)						4
Name o	f Associate	d Broker o	or Dealer					<u>.                                    </u>	····				
	n Which Peneck "All Si								,,				☐ All States
□ [AL]	_	[AZ]			(CO]				_	☐ [GA]	☐ [HI]	[OI]	
	[IN]	[AI]	☐ [KS]	☐ [KY]	☐ [LA]	[ME]		[MA]	[MI]	☐ [MN]		[MO]	
☐ (MT)	□ [NE]	□ [NV]		□ [NJ]	[NM]	[NY]	[NC]		□ (OH)			☐ [PA]	
□ (RI)	□ [SC]	□ [SD]	[NT]	[XT]	(UT)	[] [VT]	[VA]		□ (wv)			□ [PR]	

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND I	JSE OF PROCE	EDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$		\$	
	Equity	\$		\$	
	☐ Common ☐ Preferred				-
	Convertible Securities (including warrants)	\$		s	
	Partnership Interests			- <u> </u>	366,414,429
	Other (Specify)		-	- <u>-</u> -	000,111,120
		_			200 444 400
	Total  Answer also in Appendix, Column 3, if filing under ULOE	\$	1,000,000,000	<u> </u>	366,414,429
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		133	\$	366,414,429
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)	·	N/A	<u>\$</u>	N/A
	Answer also in Appendix, Column 4, if filing under ULOE				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C–Question 1.				
	Type of Offering		Types of Security		Dollar Amount Sold
	Rule 505		N/A	<u>\$</u>	N/A
	Regulation A		N/A	<u>\$</u>	N/A
	Rule 504		N/A	\$	N/A
	Total		N/A	\$	N/A
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	<u></u>
	Printing and Engraving Costs		🖸	\$	2,500
	Legal Fees		🛛	\$	101,906
	Accounting Fees			\$	7,500
	Engineering Fees			\$	
	Sales Commissions (specify finders' fees separately)			\$	
	Other Expenses (identify)			\$	5,000
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116,906

4	b. Enter the difference between the aggregate offering price given in response to Par Question 1 and total expenses furnished in response to Part C-Question 4.a. This diffadjusted gross proceeds to the issuer."	ference is the	•			<u>\$</u>	i	999,883,094
5	Indicate below the amount of the adjusted gross proceeds to the issuer used or propo used for each of the purposes shown. If the amount for any purpose is not known, fur estimate and check the box to the left of the estimate. The total of the payments lister the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4	nish an I must equal	Direc	cers,				Payments to Others
	Salaries and fees	. 🗆	\$				\$	····
	Purchase of real estate	. 🗆	\$				\$	
	Purchase, rental or leasing and installation of machinery and equipment	. 🗆	\$				\$	
	Construction or leasing of plant buildings and facilities	. 🗆	\$				\$	
	Acquisition of other businesses (including the value of securities involved in thi offering that may be used in exchange for the assets or securities of another is pursuant to a merger	suer . 🔲	<u>\$</u> \$				<u>\$</u> \$	
	Working capital	_	\$				\$	
	Other (specify): Partnership Interests		\$			⊠	\$	999,883,094
			\$				\$	
	Column Totals	. 🗆	\$			_ ⊠	\$	999,883,094
	Total payments Listed (column totals added)	•		Ø	\$	99	9,883,	094
	D. FEDERAL SIGNA	TURE					·······	
cor	s issuer has duly caused this notice to be signed by the undersigned duly authorized p astitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Cothe issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	erson. If this ommission, up	notice is filed on written rec	under uest	Rule of its s	505, the	e follow inform	ving signature nation furnished
	uer (Print or Type) Signature				_ I	ite		
_	rchester Capital Partners Select Opportunities, L.P.		$\longrightarrow$		Αι	igust 8	2008	
	me of Signer (Print or Type)  Title of Signer (Print or Type)  Chief Financial Officer of Dorchester Capital Partner	Dorchester (	│ Capital Advise portunities, L	ors, L P.	LC, tl	ne Gene	eral Pa	irtner of

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE									
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?□ Yes ☑ No									
	See Appe	endix, Column 5, for state response.								
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.									
3.	The undersigned issuer hereby undertakes to furni	ish to the state administrators, upon written request, information fur	mished by the issuer to offerees.							
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.									
	uer has read this notification and knows the contents ted person.	to be true and has duly caused this notice to be signed on its beha	alf by the undersigned duly							
•	Print or Type)	Signature	Date							
Dorche	ster Capital Partners Select Opportunities, L.P.	7712	August 8, 2008							
	of Signer (Print or Type) 7. <b>Carlson</b>	Title of Signer (Print or Type) Chief Financial Officer of Dorchester Capital Advisors, LLC, the General Partner of Dorchester Capital Partners Select Opportunities, L.P.								

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	s <sup>, *</sup> .			AP	PENDIX	·			
	<del>y</del>	<del></del> -			<u>.</u> .			· -	
1		2	3	) 5	i				
	Intend to sell to non-accredited investors in State (Part B – Item 1)		Type of security and aggregate offering price offered in state (Part C – Item 1)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E – Item 1)				
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		×	LP Interests	2	\$5,000,000	0	\$0		Х
AK		×	LP Interests	1	\$3,800,000	0	\$0		х
AZ		Х	LP Interests	1	\$78,968,325	0	\$0		х
AR									-
CA		х	LP Interests	33	\$26,755,950	0	\$0		Х
СО		Х	LP Interests	1	\$159,652	0	\$0		×
СТ		Х	LP Interests	5	\$5,628,398	0	\$0		х
DE		Х	LP Interests	1	\$500,000	0	\$0		×
DC		Х	LP Interests	1	\$1,000,000	0	\$0		х
FL		S	LP Interests	2	\$1,250,000	0	\$0		х
GA		Х	LP Interests	4	\$3,523,085	0	\$0		×
н				<u> </u>					
ΙD									
IL		×	LP Interests	4	\$5,500,000	0	· \$0		X
IN		Х	LP Interests	1	\$50,000,000	0	\$0		X
IA									
KS		X	LP Interests	1	\$600,000	0	\$0		х
KY									
LA		Х	LP Interests	1	\$500,000	0	\$0		x
ME									
MD		Х	LP Interests	2	\$2,300,000	0	\$0		х
MA		Х	LP Interests	9	\$18;705,351	0	\$0		х
МІ		Х	LP Interests	2	\$12,073,476	0	\$0		Х
MN									
MS									
МО									
МТ									
NE									
NV		X	LP Interests	2	\$27,466,350	0	\$0		×
NH									
ИJ	]	X	LP Interests	7	\$34,909,679	0	\$0		×

	ي الدّ			AP	PENDIX	<del></del>	<del>.</del>	• •	
4									
1	:	2	3			4		5	
	to non-ad	to sell ccredited s in State - Item 1)	Type of security and aggregate offering price offered in state (Part C – Item 1)		Disqualification under State ULOI (if yes, attach explanation of waiver granted) (Part E - Item 1)				
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NM		х	LP Interests	1	\$581,033	0	\$0		Х
NY		Х	LP Interests	44	\$70,959,458	0	\$0		Х
NC		Х	LP Interests	1	\$643,660	0	\$0		х
ND				,, <u>•</u>					
ОН				<del>,</del>					
ок									
OR		Х	LP Interests	1	\$10,000,000	0	\$0		Х
PA		Х	LP Interests	3	\$2,840,011	0	\$0		Х
RI							-		
sc									
SD									
TN									
TX		X	LP Interests	2	\$2,250,000	0	\$0		Х
UT				<u> </u>					
VT									
VA									
WA									
wv	<u>.</u>								
WI									
WY									
PR									

